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September 29, 2008

Honorable Stephen B. Seiple  
Attorney at Law  
Columbia Gas of Kentucky, Inc.  
200 Civic Center Drive  
P.O. Box 117  
Columbus, OH 43216-0117

RE: Case No. 2008-00403  
Columbia Gas of Kentucky, Inc.  
(Financing)

Issuance and Sale of Promissory Notes & Authorized but Unissued Common Stock

This letter is to acknowledge receipt of initial application in the above case. The application was date-stamped received September 29, 2008 and has been assigned Case No. 2008-00403. In all future correspondence or filings in connection with this case, please reference the above case number.

If you need further assistance, please contact my staff at (502) 564-3940.

Sincerely,

Stephanie Stumbo  
Executive Director

SS/rs